



Our next

Luncheon Meeting

will be held

on **January 20th, 2014**, at the **LAUSANNE PALACE HOTEL**, in Lausanne

The subject will be:

“What not to do when acting as a Trustee: Stories of mishaps and errors from the trustee world”

As it will be the first talk of the year, Ross Belhomme will give a light hearted talk based on stories from a career in the trust industry. He will tell a few stories on things that have gone wrong, and how they could have been avoided. From fraud, to employees stealing trust corpuses and even excessive fees emptying a wedding fund, attendees will be entertained and will hopefully be inspired to avoid these embarrassing events.

This topic will be addressed by **Ross Belhomme** who will speak in English but will be happy to answer questions in French.

Ross Belhomme is an executive director at Saffery Champness (Suisse) SA based in Geneva. Originally from Jersey, Ross read law at the University of London and has spent a near 20 career working in the industry principally for US bank J.P. Morgan before joining the board of Saffery Champness in Switzerland.

The **presentation will begin at 12:00**, followed by **lunch**. The meeting will **close at 14:00**.

To register for this lunch, please return the reservation form here attached, by e-mail (antonia.vansaanen@swissinterim.ch) or by fax (0041 021 925 50 19).

You will not receive any confirmation of your registration.

For the purposes of your Continuing Professional Development (CPD), this event will count as “1 structured CPD hour”.

We very much look forward to seeing you at this luncheon.

Best regards,

Antonia van Saanen
Event Officer

Guillaume Grisel
Chairman



Banque-Finance-Trust

with the support of Kendris SA & Stonehage SA



STEP LUNCHEON

Subject : “What not to do when acting as a Trustee: Stories of mishaps and errors from the trustee world”
Speaker : Me Ross Belhomme
Venue : Lausanne Palace Hotel at rue du Grand-Chêne 7-9, 1002 Lausanne
Date : January 20th, 2015, 12:00 – 14:00
Price: CHF 50.— for STEP members / CHF 60.— for non-members

RESERVATION

Name :
Tel. n°:
Email address :
Company :
Name of additional guest(s) :

Doors open at 12:00, and presentation commences at 12:15 prompt.

CONFIRMATION OF PAYMENT

My payment of CHF is made as follows:
(CHF 50.— for STEP members / CHF 60.— for non-members)

- By bank transfer to Credit Suisse S.A., Lausanne, for credit to Association STEP Lausanne, account 0425-1430585-91, IBAN CH72 0483 5143 0585 9100 0, Swift address : CRESCHZZ10A, Clearing : 4835. Please make sure that your name(s) be mentioned by your bank!
- I will pay in cash at the door.

As we are liable for all reservations made, “No shows” will be required to pay. All attendees whose payment has not been confirmed 24 hours preceding the luncheon will be required to pay at the door. Cancellations in writing must be received by the Secretariat 24 hours before the event. Any payments received thereafter will be held on credit for future events. Thank you for your understanding.

Your signature :

Please return this form, duly completed and signed, to us:

- **By email:** to Antonia van Saanen, Event Officer of STEP Lausanne antonia.vansaanen@swissinterim.ch, or
- By fax (only if not possible by e-mail): 0041 21 925 50 19