



Lausanne

ADVISING FAMILIES ACROSS GENERATIONS

*La holding d'héritiers:  
une mesure de planification successorale*

**STEP LUNCH MEETING / Lausanne**

**SPEAKER**

**PANCHAUD Cédric, Avocat**

**DATE**

Tuesday, June 4th, 2019

**TIME**

	12.00 – 14.00
Registration	12.00 – 12.15
Talk and Questions	12.15 – 13.00
Lunch and Coffee	12.30 – 14.00

**VENUE**

Lausanne Palace & Spa Hotel  
Rue du Grand-Chêne 7-9  
1002 Lausanne

**SUPPORTED BY**

Stonehage Fleming  
Kendris SA

**REGISTRATION**

by e-mail to:  
[secretary@step-lausanne.org](mailto:secretary@step-lausanne.org)

**CPD**

1 structured CPD hour.

**FEE**

	CHF
Members	50.00
Non-Members	60.00

**CONDITIONS**

Bookings shall be charged, unless cancelled two working days before the event i.e. Thursday evening for Tuesday

Yours sincerely,  
**STEP Lausanne**

**Julien PERRIN**  
Chairman



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## La holding d'héritiers: une mesure de planification successorale

Lausanne Palace & Spa Hotel, Lausanne  
Tuesday, June 4th, 2019 / 12:00 – 14:00

### SPEAKER

**Cedric Panchaud exerce comme avocat à Genève.**

Il est actif dans le domaine de la fiscalité depuis plusieurs années.

Outre une formation d'expert fiscal, il est titulaire du brevet de notaire et docteur en droit des sociétés.

### TOPIC

#### **Le holding d'héritiers: une mesure de planification successorale**

Concept, utilité, possibilités et actualité,

Outre une présentation succincte du concept du holding d'héritiers comme mesure de planification successorale, seront abordés les différentes variantes possibles. L'impact fiscal d'une telle mesure de planification ainsi que les pièges à éviter seront également traités.



Lausanne

ADVISING FAMILIES ACROSS GENERATIONS

REGISTRATION (Tuesday, June 4th, 2019)

La holding d'héritiers: une mesure de planification successorale

at Lausanne Palace & SPA, Lausanne

Please note you will not receive any confirmation of your registration

Name
Tel. n°
Email address
Company
Name of additional guest(s)

Doors open at 12:00, and presentation commences at 12:15 prompt.

CONFIRMATION OF PAYMENT

My payment of CHF ..... is made by bank transfer to Credit Suisse S.A., Lausanne, for credit to Association STEP Lausanne, account 0425-1430585-91, IBAN CH72 0483 5143 0585 9100 0, Swift address: CRESCHZZ10A, Clearing : 4835.

Please make sure that your name(s) be mentioned by your bank!

CANCELLATION POLICY

As we are liable for the catering booked, "no shows" will be required to pay. Cancellations in writing must be received by the Secretariat two working days before the event i.e. Thursday evening for Tuesday

All attendees whose bank payment has not been confirmed 24 hours preceding the luncheon will be required to pay at the door. Any payments received thereafter will be held on credit for future events. Thank you for your understanding.

NO MORE CASH AT THE DOOR!

Your signature : .....

Please return this form, duly completed and signed, to us:

By email: secretary@step-lausanne.org