



Lausanne

ADVISING FAMILIES ACROSS GENERATIONS

Clientèle privée fortunée: où et comment se délocaliser?

High Net Worth Individuals : Where and How to Relocate ?

STEP LUNCH MEETING / Lausanne

SPEAKER

Me Philippe Kenel,
Ph.D., attorney-at-law, partner with Python & Peter, Pully.

DATE

Tuesday, 6th of October 2015

| | |
|--------------------|--------------------|
| TIME | 12.00 – 14.00 hrs. |
| Registration | 12.00 – 12.15 hrs. |
| Talk and Questions | 12.15 – 13.00 hrs. |
| Lunch and Coffee | 12.30 – 14.00 hrs. |

VENUE

Lausanne Palace Hotel
Rue du Grand-Chêne 7-9
1002 Lausanne

SUPPORTED BY

Kendris SA,
Stonhage SA
SI Finance,
a department of
Swiss Interim TTF SA



REGISTRATION

by e-mail to
secretary@step-lausanne.org

or by fax: +41 21 925 50 01

CPD

1 structured CPD hour.

| | |
|-------------|-------|
| FEE | CHF |
| Members | 50.00 |
| Non-Members | 60.00 |

CONDITIONS

Reserved places will be charged,
unless cancelled 48 hours before the
event.

Yours sincerely,
STEP Office
Lausanne

Antonia
van Saanen
Event Officer

Guillaume
Grisel
Chairman



ADVISING FAMILIES ACROSS GENERATIONS

Lausanne Palace Hotel / Tuesday 6th of October 2015 / 12.00 hrs.

SPEAKER

Me Philippe Kenel, Ph.D., attorney-at-law, partner with Python & Peter, Pully.

TOPIC

Pour réussir sa délocalisation, une personne privée fortunée doit répondre à trois questions: Pourquoi je pars? Suis-je prêt à quitter mon Etat de domicile? Où aller? Me Philippe Kenel, docteur en droit, associé chez Python & Peter, répondra à ces différentes questions en présentant les différentes règles en vigueur dans un certain nombre d'Etats en matière d'impôts sur la fortune, les revenus, les donations et les successions.

For a successful relocation, a high net worth individual must address three questions : Why do I move ? Am I ready to leave my country of residence? Where to go? Me Philippe Kenel, Ph.D., partner with Python & Peter, will answer these questions by presenting the relevant rules of various jurisdictions regarding wealth tax, income tax, gift tax and inheritance tax.



Lausanne

ADVISING FAMILIES ACROSS GENERATIONS

RESERVATION

Please note you will not receive any confirmation of your registration

Name

Tel.n°

Email address

Company

Name of additional guest(s)

Doors open at 12:00, and presentation commences at 12:15 prompt.

CONFIRMATION OF PAYMENT

My payment of CHF is made as follows:

- By bank transfer to Credit Suisse S.A., Lausanne, for credit to Association STEP Lausanne, account 0425-1430585-91, IBAN CH72 0483 5143 0585 9100 0, Swift address: CRESCHZZ10A, Clearing : 4835.
Please make sure that your name(s) be mentioned by your bank!
- I will pay in cash at the door.

As we are liable for all reservations made, “No shows” will be required to pay. All attendees whose payment has not been confirmed 24 hours preceding the luncheon will be required to pay at the door. Cancellations in writing must be received by the Secretariat 24 hours before the event. Any payments received thereafter will be held on credit for future events. Thank you for your understanding.

Your signature :

Please return this form, duly completed and signed, to us:

By email: to Antonia van Saanen, Event Officer of STEP Lausanne

secretary@step-lausanne.org

This is the digital way of staying informed: The STEP Information Platform: [FORUM](#)