



wecan
comply

Innovative compliance for financial actors

- Agenda



01 ————— **Wecan Comply today**

02 ————— **Wecan Comply for trustees**

We can Comply today



01

- A compliance standard for and from the market



- Digitizing Compliance processes
- Improving the quality of EAM and Trustee compliance
- Managing the security and sustainability of the Wecan Comply platform

Members

Banks

EAM

- Active members – 13 BANKS



Julius Bär



- Several new EAMs per week - A selection



Stanhope Capital



HYPOSWISS
ADVISORS



Bedrock



PARTNERS
alias



• Wecan Group



2015

Year of foundation



3

Offices



+30

Blockchain projects delivered



20

Employees

Activity sectors

**Governments
Bank & Finance**



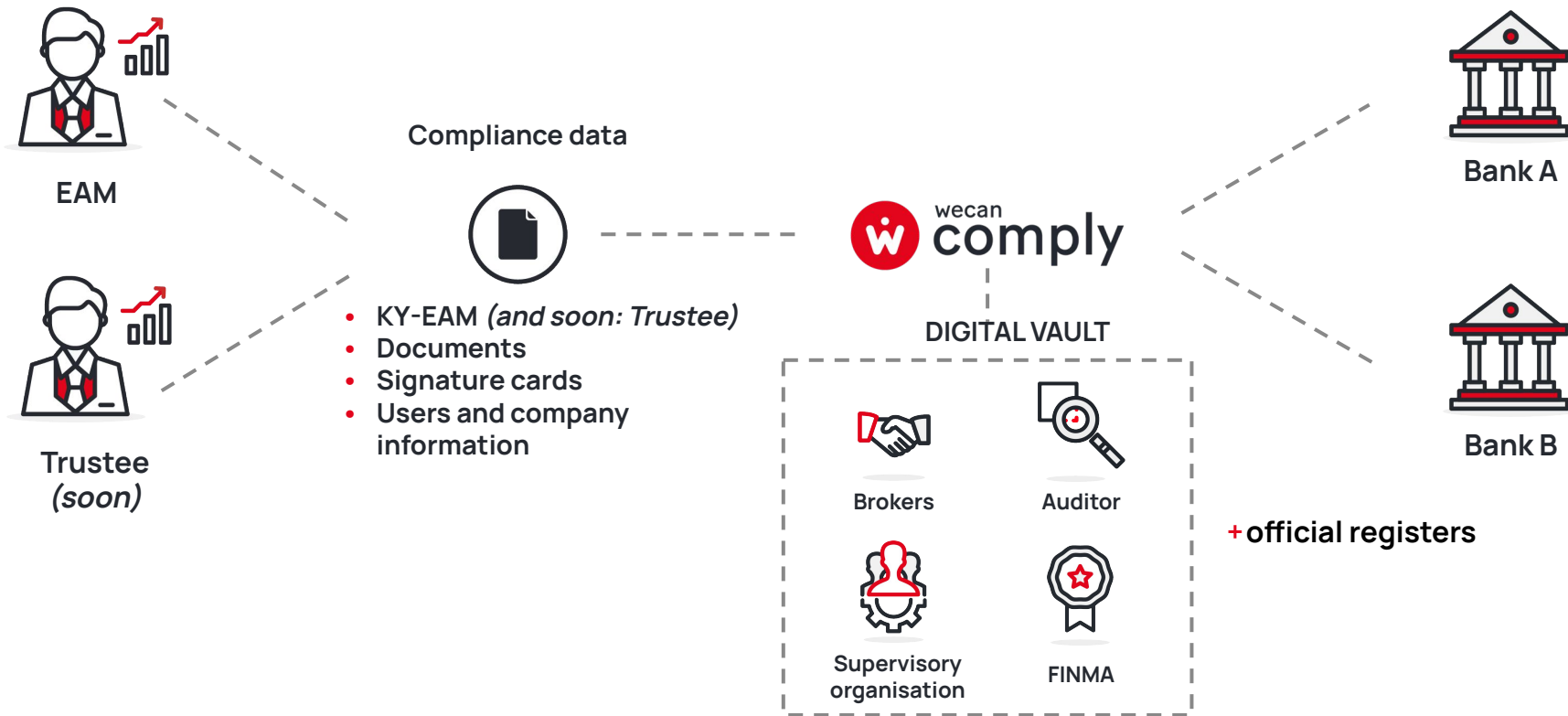
POWERING TRUST. We are building the nextgen vault infrastructure

• Wecan Comply: A Digital Vault for EAMs & Trustees

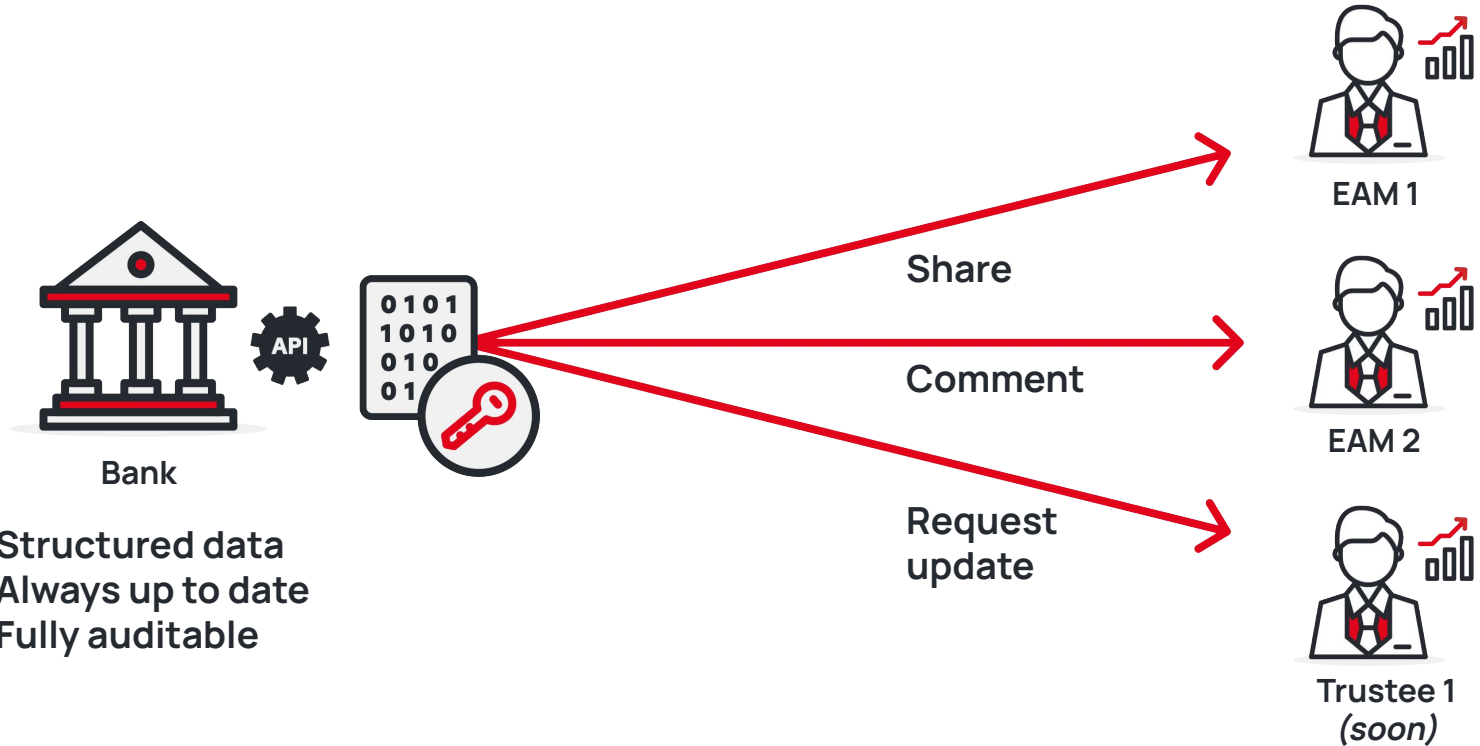


1 golden source of unique and standard data

100% secure channel between the EAM, Trustees and their banks.



- For a bank: All the data : Always-on access via a secured network



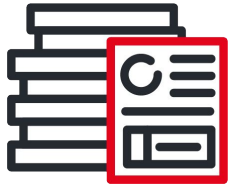
→ Only the EAMs & Trustees and their custodian banks have access to the data

We can Comply for trustees

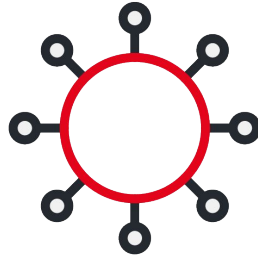


02

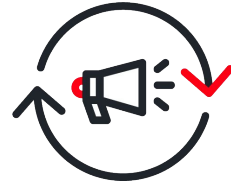
- Facts



Important quantity of information to exchange



An important network of counterparties (Banks, EAM, agents, ...)



Repetitive communications during onboarding & the lifecycle of the relation



Unsecured exchanges

- Co-creation process - Current participants



Saffery Champness



CANDEO®
CORPORATE SERVICES | GENEVA

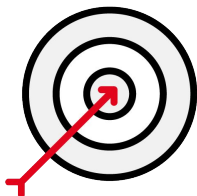
Inclusive approach - You're welcome to join the co-creation workshops

- Scope of the data



Step 1

- Trustee corporate data
- Inhouse company data



Step 2

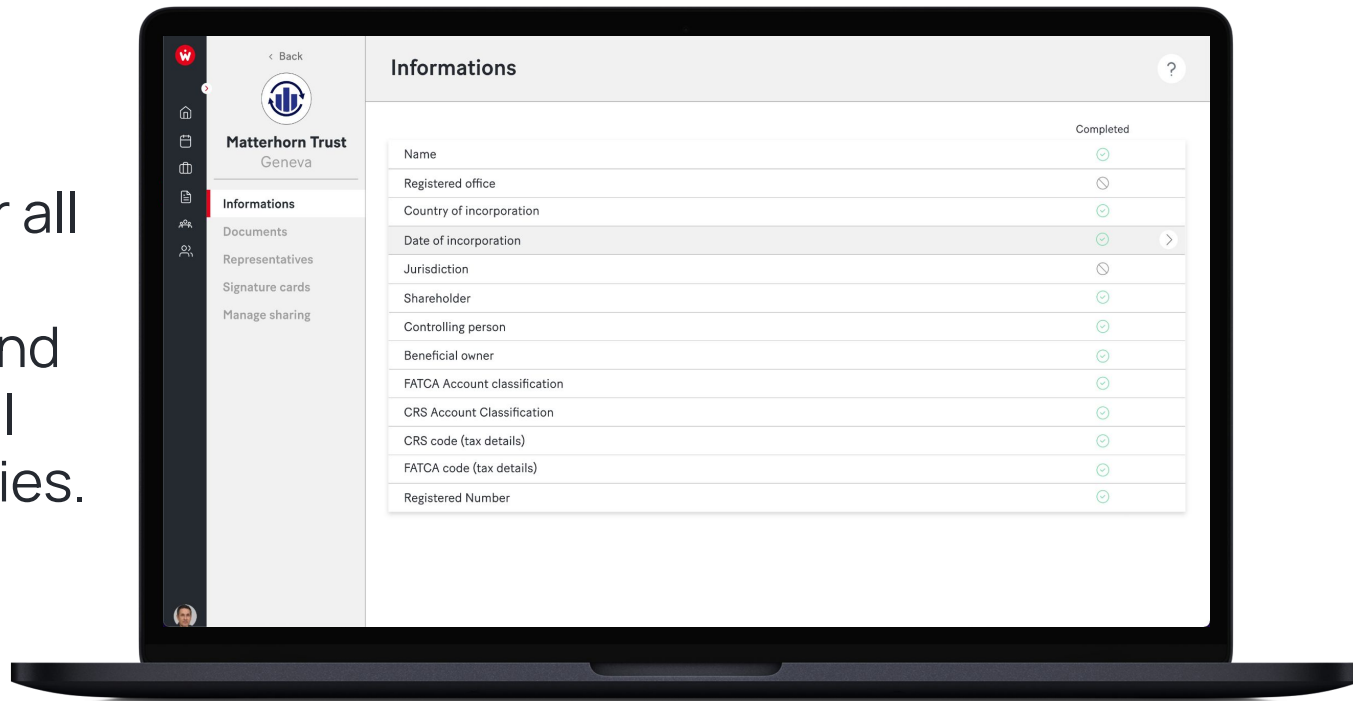
- Trust data

- A safe place to store and share your data

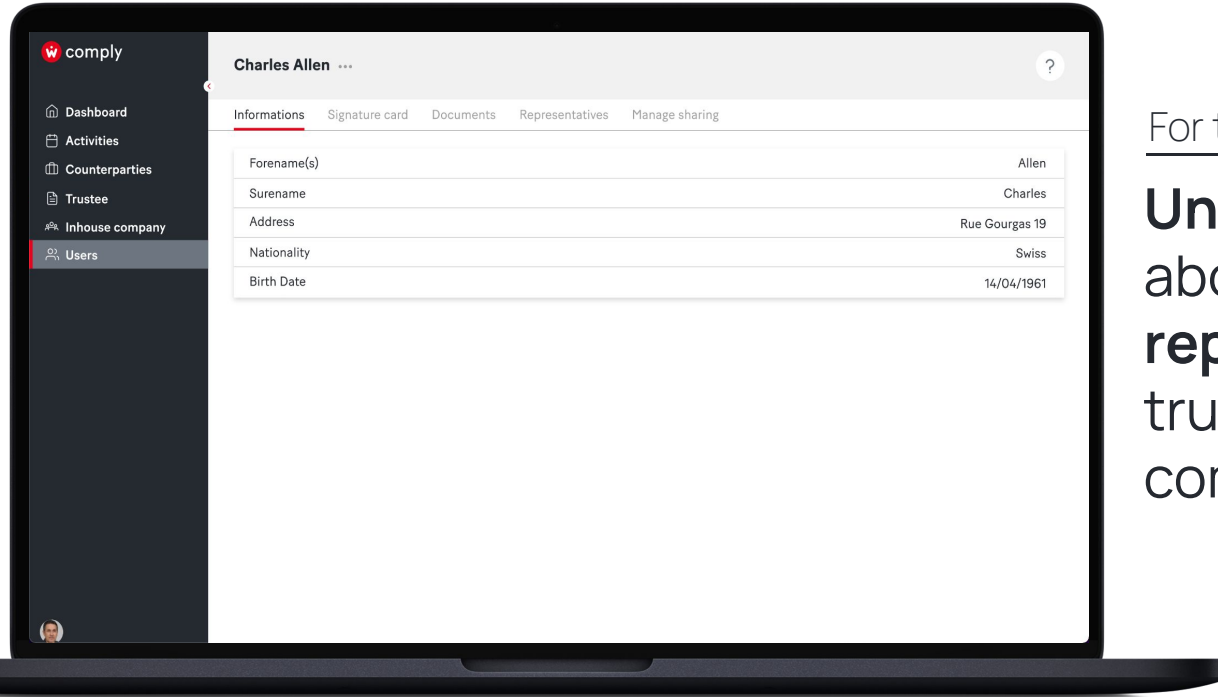


For trustees

A **digital vault** for all your data.
Instantly **share** and **update** data to all your counterparties.



- Unique set of data about representatives



For trustees

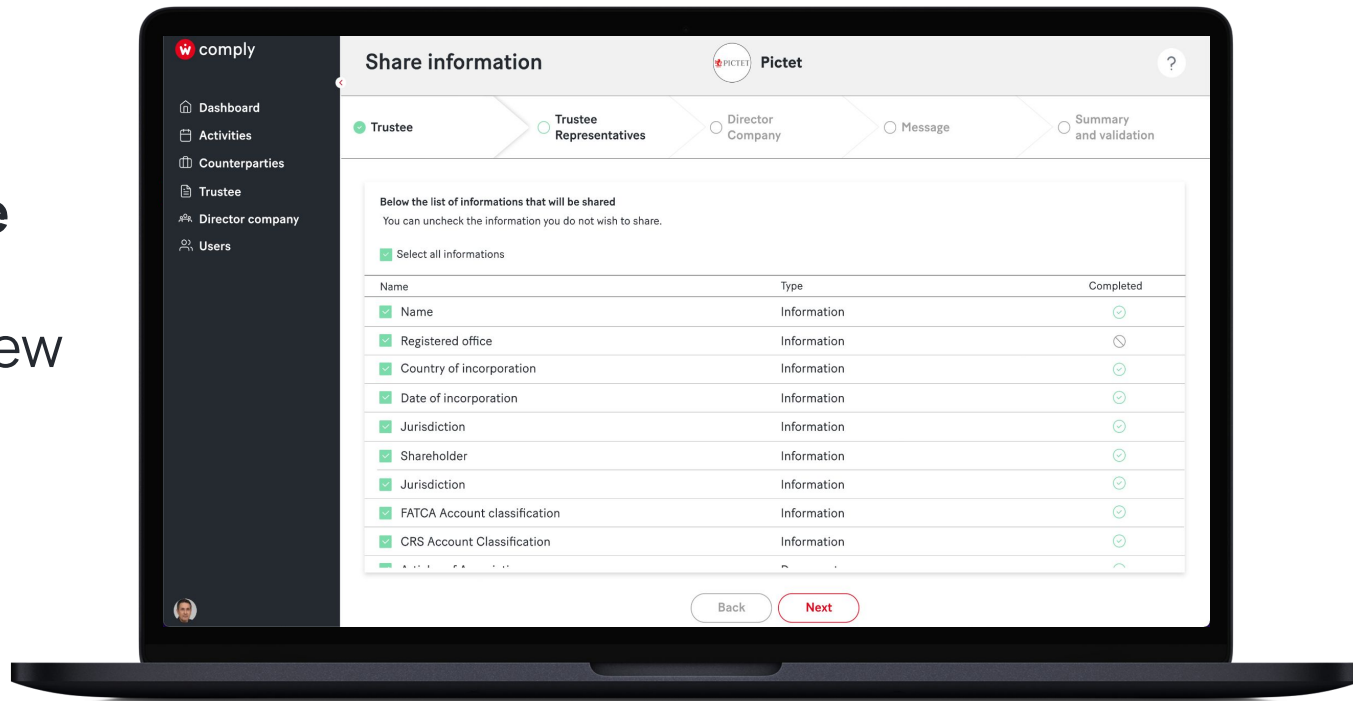
Unique set of data
about
representatives of
trustees & inhouse
companies

- Fast and 100% digital onboarding

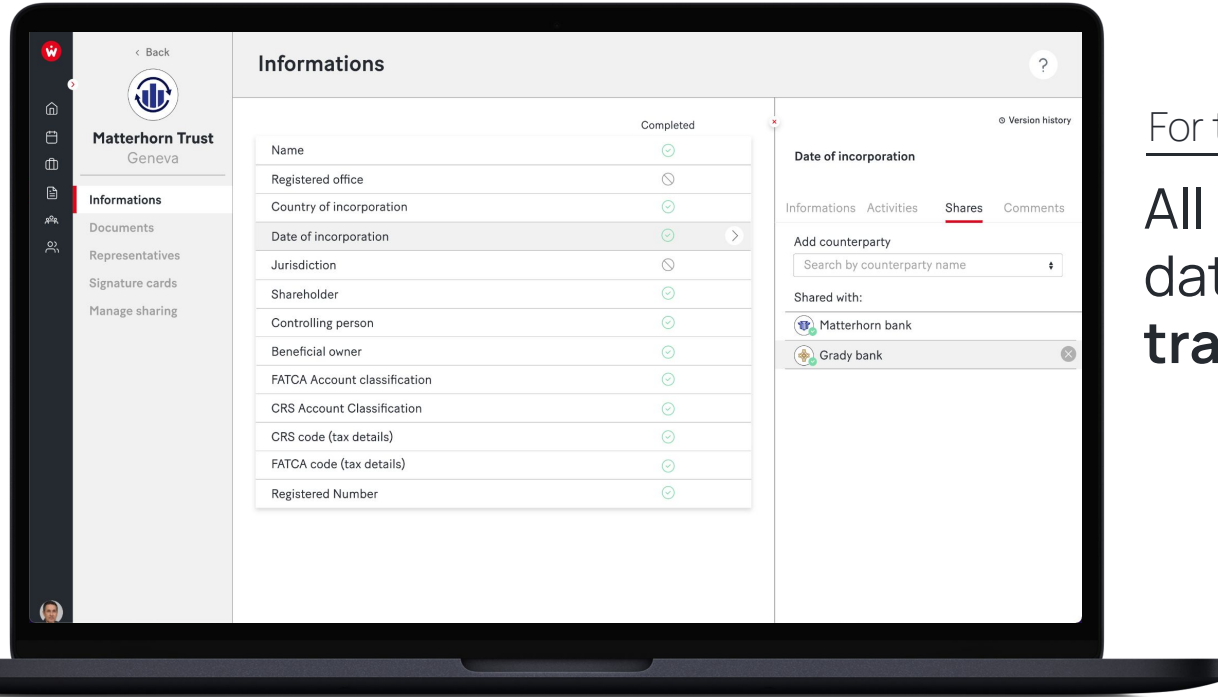


For trustees

Select and share
the requested
information in a few
clicks



- Shares & activities auditable



For trustees

All interactions about data are **auditable & transparent**

- **Benefits**



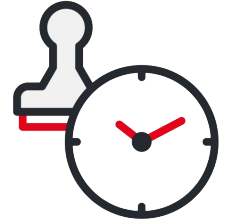
All your data in one structured & safe place.



Easily share your data to all your counterparties, remove duplication of work.

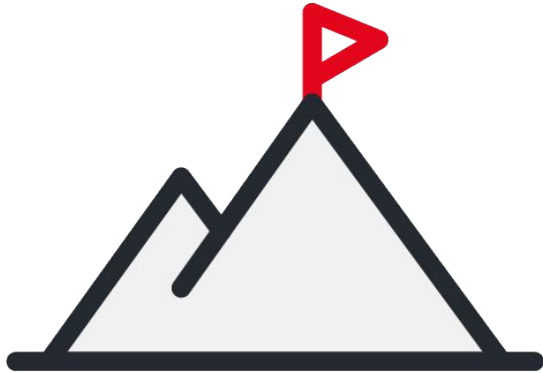


Secured exchanges



100% auditable

- Shape the future with us



Join our working group and
shape your future solution

Contact me:

nathan@wecangroup.ch



Thank you!

- **Practical cases**



Info update / correction



All connected banks receive the update



New employee



Digital signature card
Rights defined within Comply



New bank /EAM relationship



Share the data set in one click
Safe and easy - No paperwork!